

**Michele L Brenner  
& Company, PC  
Certified Public  
Accounting**



**New Client Information**

Taxpayer: \_\_\_\_\_ SS# \_\_\_\_\_

Spouse: \_\_\_\_\_ SS# \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

**Telephone #**

Home: \_\_\_\_\_ D.O.B. Taxpayer: \_\_\_\_\_

Work: \_\_\_\_\_ D.O.B. Spouse: \_\_\_\_\_

Fax: \_\_\_\_\_ Occupation Taxpayer: \_\_\_\_\_

E-mail: \_\_\_\_\_ Occupation Spouse: \_\_\_\_\_

**Dependents:**

Name: \_\_\_\_\_ D.O.B.: \_\_\_\_\_ SS #: \_\_\_\_\_

Name: \_\_\_\_\_ D.O.B.: \_\_\_\_\_ SS #: \_\_\_\_\_

Name: \_\_\_\_\_ D.O.B.: \_\_\_\_\_ SS #: \_\_\_\_\_

Name: \_\_\_\_\_ D.O.B.: \_\_\_\_\_ SS #: \_\_\_\_\_

Any pertinent financial matters that need special attention:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

This information is true to the best of my knowledge:

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Date

**Moore:**  
**Michele L. Brenner  
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visit us on the web!  
[www.brenner-cpa.com](http://www.brenner-cpa.com)

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